



People's Education Trust ®

**P.E.S COLLEGE OF SCIENCE, ARTS AND COMMERCE**

**M.C. Road, Mandya, Karnataka - 571401**

(Affiliated to University of Mysore, NAAC Re-Accredited with "A" Grade)

**POST GRADUATE DEPARTMENT OF COMMERCE**

In Association With IQAC Introducing

**CERTIFICATE COURSE**

**IN**



**Sri. K.S. Vijay Anand**  
President

## **PERSONAL FINANCIAL PLANNING**

### **OBJECTIVES**

- ✧ To develop personal financial Goal
- ✧ To calculate Time value of money situation associated with financial decision
- ✧ To gain the knowledge about personal savings and investment in various sectors
- ✧ To Know about retirement savings plan
- ✧ To implement a plan for these decision

### **ELIGIBILITY**

Compulsory for  
1<sup>st</sup> year & 2<sup>nd</sup> year M.com  
students  
Duration: 30 hours  
Fees: Free

**Sri. K.R. Dayananda**  
Joint Secretary

**Dr. J. Mahadeva**  
Principal

**Dr.Savitha. V**  
HOD & Co-Ordinator  
PG Dept of Commerce





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President

## **PERSONAL FINANCIAL PLANNING**

### **Lecture on** **Holistic Approaches in Personal Financial Planning**



**Resource Person**

**Dr. B. Nagaraju. M.Com, Ph.D.**

**Professor**

**DOS in Commerce**

**University of Mysore**

**Manasagangotri**

**Mysore**

**Date: 18<sup>th</sup> June, 2021**  
**Time: 11:30 AM**  
**Platform: Google meet**

**Sri. K.R. Dayananda**  
**Joint Secretary**

**Dr. J. Mahadeva**  
**Principal**

**Dr.Savitha. V**  
**HOD & Co-Ordinator**  
**PG Dept of Commerce**





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**Certificate Course**

**In**

**PERSONAL FINANCIAL PLANNING**

**LECTURE ON**

**PROS AND CONS OF PERSONAL FINANCIAL PLANNING**



**Resource Person**

**Dr. ANTHONY SAMSON, M.Com. Ph.D.,**

**Co - Ordinator**

**P.G. Department of Commerce**

**Government college for women's (Autonomous)**

**Mandya**



**Sri K.S. VIJAY ANAND**  
**President**



**Date :- 26/06/2021**

**Time :- 11:00 AM**

**Platform :- Google Meet**

**Sri. K.R. Dayananda**  
**Joint secretary**

**Dr. J. Mahadeva**  
**Principal**

**Dr. Savitha.V.**  
**HOD & Co-ordinator**  
**P.G. Department of Commerce**





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**IN**



**Sri K.S. VIJAY ANAND**  
President

**PERSONAL FINANCIAL PLANNING**

**LECTURE ON  
PERSONAL INCOME TAX PLANNING**

**Resource Person**

**Dr. Mahadevaswamy M**  
M.Com., MBA., PGDHRM., Ph.D.,  
Co- Ordinators  
PG Department of Commerce,  
Basudev Somani College, Mysore

**Sri. K.R. Dayananda**  
Joint secretary

**Dr. J. Mahadeva**  
Principal

**Dr. Savitha.V.**  
HOD & Co-ordinator  
P.G. Department of Commerce

**Date :- 03/07/2021**  
**Time :- 11:00 AM**  
**Platform :- Google Meet**





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Certificate Course In



**Sri K.S. VIJAYANAND**  
President

**PERSONAL FINANCIAL PLANNING**

**LECTURE ON**

**INVESTMENTS IN SHARES, DEBENTURES, CORPORATE  
AND GOVERNMENT BONDS**



## **Resource Person**

**Dr. P M Shiva Prasad M.com., MBA., PGDHRM. Ph.D.**

HOD. P.G. Department of Commerce,  
Teresian College,  
Mysore

**Date :- 10/07/2021**  
**Time :- 11:00 AM**  
**Platform :- Google Meet**

**Sri. K.R. Dayananda**  
Joint secretary

**Dr. J. Mahadeva**  
Principal

**Dr. Savitha V**  
HOD & Co-ordinator  
P.G. Department of Commerce



People's Education Trust (R) Mandya.

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M.C. Road, Mandya, Karnataka -571401

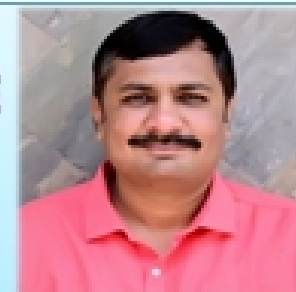
(Affiliated to University of Mysore, NAAC Re-Accredited with 'A' Grade)

### POST GRADUATE DEPARTMENT OF COMMERCE

In Association with IQAC

CERTIFICATE COURSE

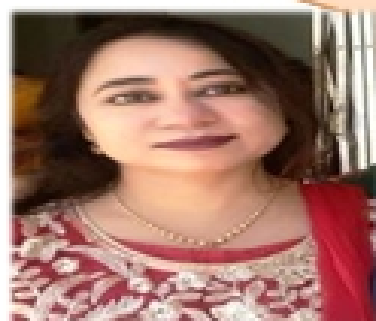
IN



Sri K.S. VIJAY ANAND  
President

## PERSONAL FINANCIAL PLANNING

### LECTURE ON AN OVERVIEW OF MUTUAL FUNDS AND CHIT FUNDS



#### Resource Person

**Dr. DILSHAD BEGUM** M.com., M.Phil., Ph.D.

Assistant Professor,  
P.G. Department of Commerce,  
Mandya University,  
Mandya

Date :- 17/07/2021

Time :- 11:00 AM



Platform :-  
Google Meet

Sri. K.R. Dayananda  
Joint secretary

Dr. J. Mahadeva  
Principal

Dr. Savitha V  
HOD & Co-ordinator  
P.G. Department of Commerce





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Sri K.S. VIJAY ANAND  
President



## Resource Person:

**Dr. Lalitha B.S**

Assistant Professor,  
P.G. Department of Commerce,  
SSMRV College, Bangalore



## Certificate course in Personal Financial planning

### LECTURE ON SAVINGS INSTRUMENTS OF POST OFFICE AND BANKS

**Date :- 24/07/2021**

**Time :- 11:00 AM**



**Platform :-  
Google Meet**

**Sri. K.R. Dayananda**  
Joint secretary

**Dr. J. Mahadeva**  
Principal

**Dr. Savitha V.**  
HOD & Co-ordinator  
P.G. Department of Commerce